

Company Name	Discretionary	Advisory	Are Liberty required to counter-sign an account opening form?	Can Advisers take their fees straight from the portfolio?	Can you set up regular disinvestments e.g. for drawdown?
7IM	Yes		No	Yes	Yes
Albert E Sharp	Yes		No	Yes	Yes
Bordier & Cie (UK) PLC	Yes		Yes	Yes	Yes
Brewin Dolphin	Yes		Yes	Yes	Yes
Brooks Macdonald	Yes		No	Yes	Yes
Brown Shipley	Yes		Yes	Yes	Yes
Cazenove Capital	Yes		Yes	No	Yes
Charles Stanley	Yes	Yes	No	No	Yes
Charteris	Yes		Yes	No	No
City Asset Management	Yes		Yes	Yes	No
Close Brothers	Yes		Yes	Yes	Yes
Flying Colours Finance Ltd	Yes		No	Yes	Yes
Fundment	Yes		No	No	Yes
GPIM Limited	Yes	No	No	No	No
Hawksmoor	Yes		Yes	Yes	Yes
Heartwood	Yes		Yes	Yes	Yes
Henderson Rowe	Yes		No	Yes	Yes
Investec	Yes		No	Yes	Yes
James Brearley	Yes		No	Yes	Yes
James Sharp & Co	No	Yes	Yes	No	Yes
JM Finn & Co Ltd	Yes		No	No	No
LGT Vestra LLP	Yes		Yes	Yes	Yes
Liontrust	Yes		Yes	Yes	Yes
MAIA Asset Management	Yes		No	Yes	Yes
Octopus Investments Limited	Yes		Yes	Yes	Yes
Parmenion	Yes		Yes	Yes	Yes
Praemium Administration Limited	Yes		No	Yes	Yes
Psigma	Yes		Yes	Yes	Yes
Quilter Cheviot Limited	Yes		Yes	Yes	Yes
Rathbones	Yes		No	Yes	Yes
Raymond James	Yes		Yes	Yes	Yes
Redmayne Bentley	Yes	Yes	No	Yes	Yes
Rowan Dartington	Yes	Yes	Yes	Yes	Yes
Ruffer LLP	Yes		Yes	Yes	Yes
Saltus Partners LLP	Yes		No	Yes	Yes
Sanlam Private Investments	Yes		Yes	No	No
Scalable Capital Limited	Yes		No	No	Yes
Standard Life Wealth Limited	Yes		Yes	Yes	Yes
Tatton	Yes		Yes	No	No
Thesis Asset Management Limited	Yes		No	Yes	Yes
Tilney Investment Management	Yes		No	Yes	Yes
Towry Asset Management	Yes		Yes	Yes	Yes
Verbatim	Yes		No	Yes	Yes
Walker Crips	Yes		Yes	No	No
WH Ireland	Yes	Yes	No	Yes	Yes